

**DELISTING DATE OF HWA HONG CORPORATION LIMITED**

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**1. INTRODUCTION**

The board of directors (the "**Board**") of Hwa Hong Corporation Limited (the "**Company**") refers to:

- (a) the announcement dated 17 May 2022 issued by Oversea-Chinese Banking Corporation Limited ("**OCBC**"), for and on behalf of Sanjuro United Pte. Ltd. (the "**Offeror**"), in connection with the voluntary conditional cash offer (the "**Offer**") for all the issued and paid-up ordinary shares (the "**Shares**") in the share capital of the Company, other than any Shares held in treasury and those Shares held, directly or indirectly, by the Offeror as at the date of the Offer;
- (b) the formal offer document dated 31 May 2022 (the "**Offer Document**") containing the terms and conditions of the Offer despatched to Shareholders on 31 May 2022;
- (c) the announcement released by OCBC, for and on behalf of the Offeror, on 7 June 2022 in relation to, *inter alia*, the revision of the Offer Price to S\$0.40 in cash for each Offer Share;
- (d) the written notification dated 22 June 2022 in respect of, *inter alia*, the revision of the Offer Price despatched to Shareholders on 22 June 2022;
- (e) the announcement released by OCBC (the "**MGO Announcement**"), for and on behalf of the Offeror, on 5 July 2022 in relation to, *inter alia*, the conversion of the Offer to a mandatory conditional cash offer ("**MGO**"), as supplemented by the corrigendum to the MGO Announcement issued by OCBC, for and on behalf of the Offeror, on 14 July 2022;
- (f) the written notification dated 15 July 2022 in respect of, *inter alia*, the conversion of the Offer to an MGO despatched to Shareholders on 15 July 2022 ("**Written Notification**");
- (g) the announcement released by OCBC, for and on behalf of the Offeror, on 1 August 2022 in relation to, *inter alia*, (i) the close of the Offer and (ii) the Offeror being entitled to exercise its right of compulsory acquisition under Section 215(1) of the Companies Act to compulsorily acquire the all the Shares of Shareholders who have not accepted the Offer ("**Dissenting Shareholders**") on the same terms as those offered under the Offer;

- (h) the announcement released by OCBC, for and on behalf of the Offeror, on 12 August 2022 in relation to the despatch of notices pursuant to Section 215(1) and Section 215(3) of the Companies Act to the Dissenting Shareholders;
- (i) the announcement released by the Company on 1 September 2022 in relation to its receipt of SGX-ST's approval-in-principle for the proposed delisting of the Company; and
- (j) the announcement released by OCBC, for and on behalf of the Offeror, on 13 September 2022 in relation to, *inter alia*, the exercise by the Offeror of its right of compulsory acquisition under Section 215(1) of the Companies Act to compulsorily acquire all the Shares of the Dissenting Shareholders.

All capitalised terms used but not defined herein shall have the same meanings given to them in the Offer Document and Written Notification, unless otherwise expressly stated or the context otherwise requires. References to "**Offer**" in this Announcement shall be taken to refer to the MGO.

## **2. DELISTING**

The Board wishes to announce that the Company will be delisted from the official list of the SGX-ST with effect from **9:00 a.m. on 26 September 2022**.

BY ORDER OF THE BOARD  
**HWA HONG CORPORATION LIMITED**

Ong Eng Yaw  
Group Managing Director  
21 September 2022