

AN IMPORTANT NOTICE TO HWA HONG CORPORATION LIMITED
("COMPANY") SHAREHOLDERS FROM
SANJURO UNITED PTE. LTD. ("OFFEROR")

IF YOU ARE IN ANY DOUBT ABOUT THE OFFER OR THE ACTION YOU
SHOULD TAKE, YOU SHOULD CONSULT YOUR STOCKBROKER,
BANK MANAGER, SOLICITOR, ACCOUNTANT, TAX ADVISER OR
OTHER PROFESSIONAL ADVISER IMMEDIATELY.

MANDATORY CONDITIONAL CASH OFFER FOR
HWA HONG CORPORATION LIMITED



HWA HONG CORPORATION LIMITED

LAST 6 DAYS BEFORE THE CLOSE OF THE OFFER!
YOUR ACCEPTANCE COUNTS!

FINAL OFFER PRICE:
S\$0.40 IN CASH
PER OFFER SHARE

FINAL CLOSING DATE: 5.30 P.M.
(SINGAPORE TIME) ON
1 AUGUST 2022 (MONDAY)

NO REVISION TO FINAL OFFER PRICE AND FINAL CLOSING DATE
EVEN IF A COMPETITIVE SITUATION ARISES.
ONLY OFFER AVAILABLE⁽¹⁾

Note:

(1) The board of directors of the Company (the "Board") announced on 17 May 2022 that it has appointed Evercore Asia (Singapore) Pte. Ltd. to assist the Company in maximising shareholder value, including soliciting competing offer(s) for the Company (the "Exercise"). On 8 July 2022, the Board announced that the SIC requires that each potential competing offeror identified pursuant to the Exercise must by 5.00 p.m. (Singapore time) on 25 July 2022 either (a) announce a firm intention to make an offer for the Company or (b) confirm to the Board that it does not intend to make an offer for the Company, in which case the Board must announce that fact. The potential competing offeror will then be treated as if it had then made a statement to which Rule 33.1(c) of the Code applies. As no competing offer has been announced, the Offer is the only offer available to Shareholders.

50% Acceptance
Condition

If you wish to accept

Offer will LAPSE
if Offeror and
concert parties
do not hold more
than 50% at
5.30 p.m.
(Singapore time)
on 1 August 2022.

Shares held in CDP



Scan QR Code and log
in via investors.sgx.com
to submit your election
online (for Individual
and Joint-Alt account
holders only)

Shares held via CPF/SRS

Please contact your
respective depository
agent and submit
promptly in accordance
with the timetable set by
your depository agent.

Further details of the procedures for acceptance of the offer
are set out in Appendix V to the offer document dated 31 May
2022 and in the FAA and/or FAT.

Need Help?



OCBC Bank

+65 6530 1275
(9.30 a.m. – 5.30 p.m.
(Singapore time)
on weekdays)

IMPORTANT NOTICE

The Offeror has issued an offer document dated 31 May 2022 and written notifications dated 22 June 2022 and 15 July 2022 (collectively, the "Offer Documents"). The information in this Advertisement should be read in conjunction with the Offer Documents which contain the full terms and conditions of the Offer and all documents and announcements issued by or on behalf of the Offeror in relation to the Offer. In the event of any inconsistency or conflict between the terms of this Advertisement and the Offer Documents, the terms set out in the Offer Documents shall prevail. Nothing in this Advertisement or the Offer Documents is intended to be, or shall be taken as, advice, recommendation or solicitation to the Shareholders or any other party. OCBC is acting for and on behalf of the Offeror and does not purport to advise any Shareholder or any other party. Shareholders are advised to exercise caution when dealing in their Shares and refrain from taking any action in relation to their Shares which may be prejudicial to their interests.

The SGX-ST assumes no responsibility for the correctness of any of the statements made, reports contained or opinions expressed in this Advertisement. All capitalised terms shall, if not otherwise defined herein, bear the same meanings ascribed to them in the Offer Documents.

RESPONSIBILITY STATEMENT

The Directors (including those who may have delegated detailed supervision of this Advertisement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Advertisement (other than those relating to the Company) are fair and accurate and that there are no other material facts not contained in this Advertisement, the omission of which would make any statement in this Advertisement misleading. Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from the Company, the sole responsibility of the Directors has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Advertisement. The Directors jointly and severally accept responsibility accordingly.